
We are talking about individual stocks with specific attributes, not 'how to get a portfolio to grow'. The concept of owning a growth stock is that the stock price will increase as the company grows.

1: What Are Growth Stocks?

- **Definition:** Growth stocks are shares of companies expected to grow at an above-average rate compared to other companies in the market.
- **Key Characteristics:**
 - High potential for future growth
 - Typically reinvest profits back into the business (not paying high dividends)? Can the company finance their own growth?
 - Often in emerging industries or new technologies Quantum Computing, Bitcoin
 - Should have very strong competitive market position NVidia, Taiwan Semiconductor, ASML, Visa, Adobe
 - These companies can generate higher returns but when growth becomes suspect the price can fall significantly

2: Key Traits of Growth Stocks

- **Revenue Growth:** Growth stocks must exhibit above average revenue growth.
- **Strong Market Position:** They have a competitive edge or innovative products/services.
- **Price to Revenue:** Key to comparing companies in the same industry. Watch the Delta here.
- **Limited or No Dividends:** Earnings are reinvested into the company for expansion rather than paid out to shareholders.

3: Growth vs. Value Stocks

- **Growth Stocks:**
 - Seeking capital appreciation (growing financials results in Stock Price appreciation)
 - For analysis focus on Revenue growth not earnings
 - More volatile (changes in the expected growth rate have impact on stock price)
- **Value Stocks:**
 - Undervalued using contemporary financial measures (P/E, ROE, ROIC, ROA,)
 - Often pay dividends
 - Lower volatility

4: How to Identify Growth Stocks

- **Key Indicators:**
 - **Revenue & Earnings Growth:** Look for companies with consistent year-over-year revenue and profit growth. Consistency gets a higher valuation in the same Industry.

- **Industry Trends:** Focus on sectors with high growth potential (e.g., tech, healthcare).
 - **Innovation:** Companies with a history of innovation and new product offerings.
 - **Scalability:** Businesses that can expand quickly without significant increases in costs or capital requirements.
 - **Examples:** Apple, Tesla, Amazon, and Alphabet.
-

5: Risks of Investing in Growth Stocks

- **Volatility:** Growth stocks are more sensitive to market fluctuations and economic downturns. WATCH liquidity in the economy - source Alan Longbon <https://seekingalpha.com/author/alan-longbon> or FED.
 - **High Valuations:** Investors will exit a company if the growth becomes suspect.
 - **Competition:** As industries evolve, new competitors can disrupt established growth companies.
 - **Interest Rates:** Higher interest rates can reduce the appeal of growth stocks due to discounted future earnings. (Income now vs Capital gains later)
-

6: Strategies for Investing in Growth Stocks

1. **Long-Term Investment:** Growth stocks often require a long investment horizon for substantial returns. (On an adjusted basis, Amazon from 1997 to 2003 never reported a profit, but the stock went from \$.11 per share to \$1.73 per share)
 2. **Dollar-Cost Averaging (DCA):** Invest a fixed amount regularly to smooth out volatility.
 3. **Diversification:** Invest across several industries to reduce risk while focusing on growth stock companies in the specific industry.
 4. **Fundamental Analysis:** Conduct thorough research on a company's financial health, leadership, and growth strategies. Very important to listen to the company earning calls or at least read a synopsis.
 5. **Technical Analysis:** Use chart patterns and market trends to time your buys and sells effectively.
-

7: Growth Stock Investing Strategies - Key Metrics to Watch

- **Earnings Growth Rate:** Look for companies with consistently growing revenues (15% to 25%+ annually) and where that growth rate isn't declining.
 - **Revenue Growth:** Top Line growth is more important than earnings. And watch that the percentage isn't decreasing.
 - **OR A COMPANY SPECIFIC METRIC**
-

8: Example of a Successful Growth Stock - Amazon

- **Amazon's Growth Journey:**
 - Began as an online bookstore in the 1990s.
 - Reinvented itself into a global e-commerce and cloud computing leader.
 - Invested heavily in infrastructure (AWS, Prime, etc.) rather than short-term profits.

- Result: Massive stock price appreciation over the long term.
 - **Takeaway:** Growth investing requires patience and a belief in the company's future.
 - **AESI**
-

9: Finding Growth in the Current Market

- **Tech Sector:**
 - Companies in AI, cloud computing, cybersecurity, electric vehicles, silicon innovation,
 - Example: NVIDIA, Tesla, Microsoft, Alphabet, Taiwan Semiconductor, ASML.
 - **Healthcare & Biotech:**
 - The rise of biotechnology, health tech, and aging populations. Example: Moderna, LLY.
 - Personalized Medicine - Example Heligenics, and Platelet Rich Plasma.
 - **Energy:**
 - Nuclear, Fracking, Drilling services
-

10: How to Build a Growth Stock Portfolio

1. **Research:** Start by identifying companies with solid growth prospects.
 2. **Diversification:** Allocate investments across industries (technology, healthcare) with the best of those industries
 3. **Position Sizing:** Scale in, letting the market validate you decision. Invest a larger portion in high-conviction stocks and a smaller portion in emerging stocks.
 4. **Monitor & Rebalance:** Regularly review your portfolio and adjust and listen to earnings calls.
-

11: Using Growth Stock ETFs

- **What Are ETFs?** Exchange-Traded Funds (ETFs) allow investors to invest in a broad selection of growth stocks.
 - **Benefits of Growth ETFs:**
 - Diversification across many growth stocks.
 - Lower risk than individual stocks.
 - Examples: Vanguard Growth ETF (VUG), iShares Russell 2000 Growth ETF (IWO).
-

12: Conclusion: Key Takeaways

- **Growth stocks** offer significant potential but come with higher volatility (i.e. Risk).
- **Research is essential:** Carefully analyze companies, sectors, and growth trends before investing.
- **Patience is crucial:** Growth investing often requires a long-term view to see substantial returns.
- **Diversify your portfolio** to reduce risk and avoid overexposure to any single company or sector.

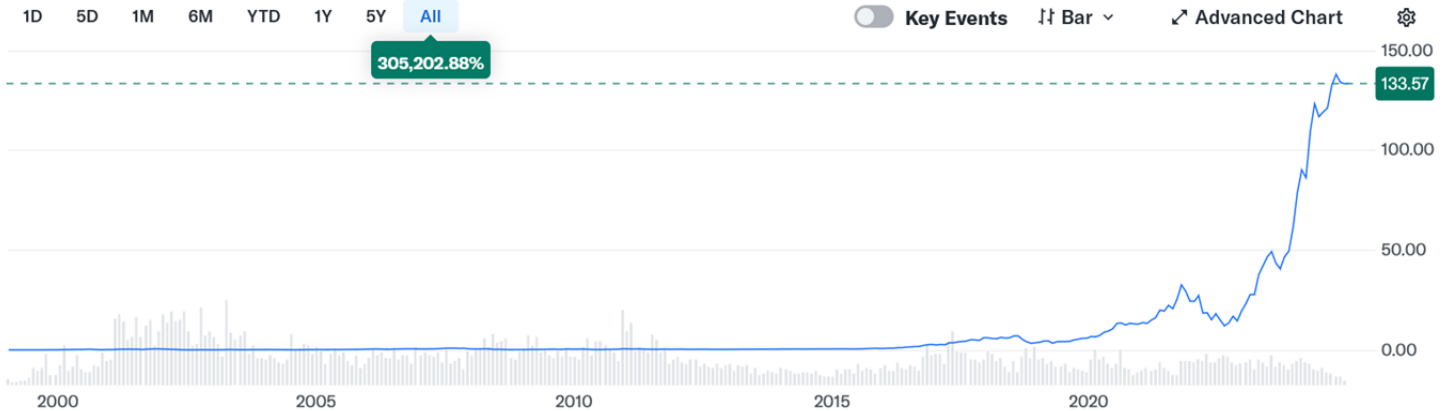
13: Q&A Session

- Any questions?
-

133.57 -2.67 (-1.96%) **133.85** +0.28 +(0.21%)

At close: 4:00:01 PM EST

After hours: 7:59:59 PM EST



NVIDIA Income Statement 2009-2024 | NVDA

Prices Financials Revenue & Profit Assets & Liabilities Margins Price Ratios Other Ratios Other Metrics

Income Statement Balance Sheet Cash Flow Statement Key Financial Ratios

Format: Annual Search for ticker or company name... View Annual Reports

Annual Data Millions of US \$ except per share data	2024-01-31	2023-01-31	2022-01-31	2021-01-31	2020-01-31	2019-01-31	2018-01-31	2017-01-31	2016-01-31
Revenue	\$60,922	\$26,974	\$26,914	\$16,675	\$10,918	\$11,716	\$9,714	\$6,910	\$5,010
Cost Of Goods Sold	\$16,621	\$11,618	\$9,439	\$6,279	\$4,150	\$4,545	\$3,892	\$2,847	\$2,199
Gross Profit	\$44,301	\$15,356	\$17,475	\$10,396	\$6,768	\$7,171	\$5,822	\$4,063	\$2,811
Research And Development Expenses	\$8,675	\$7,339	\$5,268	\$3,924	\$2,829	\$2,376	\$1,797	\$1,463	\$1,331
SG&A Expenses	\$2,654	\$2,440	\$2,166	\$1,940	\$1,093	\$991	\$815	\$663	\$602
Other Operating Income Or Expenses	-	-	-	-	-	-	-	-	-
Operating Expenses	\$11,329	\$11,132	\$7,434	\$5,864	\$3,922	\$3,367	\$2,612	\$2,129	\$2,064
Operating Income	\$32,972	\$4,224	\$10,041	\$4,532	\$2,846	\$3,804	\$3,210	\$1,934	\$747
Total Non-Operating Income/Expense	\$846	\$-43	\$-100	\$-123	\$124	\$92	\$-14	\$-29	\$-4
Pre-Tax Income	\$33,818	\$4,181	\$9,941	\$4,409	\$2,970	\$3,896	\$3,196	\$1,905	\$743
Income Taxes	\$4,058	\$-187	\$189	\$77	\$174	\$-245	\$149	\$239	\$129
Income After Taxes	\$29,760	\$4,368	\$9,752	\$4,332	\$2,796	\$4,141	\$3,047	\$1,666	\$614
Other Income	-	-	-	-	-	-	-	-	-
Income From Continuous Operations	\$29,760	\$4,368	\$9,752	\$4,332	\$2,796	\$4,141	\$3,047	\$1,666	\$614
Income From Discontinued Operations	-	-	-	-	-	-	-	-	-
Net Income	\$29,760	\$4,368	\$9,752	\$4,332	\$2,796	\$4,141	\$3,047	\$1,666	\$614
EBITDA	\$34,480	\$5,768	\$11,215	\$5,630	\$3,227	\$4,066	\$3,409	\$2,121	\$973
EBIT	\$32,972	\$4,224	\$10,041	\$4,532	\$2,846	\$3,804	\$3,210	\$1,934	\$747
Basic Shares Outstanding	24,690	24,870	24,960	24,670	24,390	24,320	23,960	21,640	21,720
Shares Outstanding	24,940	25,070	25,350	25,100	24,720	25,000	25,280	25,960	22,760
Basic EPS	\$1.21	\$0.18	\$0.39	\$0.18	\$0.12	\$0.17	\$0.13	\$0.08	\$0.03
EPS - Earnings Per Share	\$1.19	\$0.17	\$0.39	\$0.17	\$0.11	\$0.17	\$0.12	\$0.06	\$0.03

220.66 -2.69 (-1.20%) **220.49** -0.17 (-0.07%)

At close: 4:00:01 PM EST

After hours: 7:59:59 PM EST



Amazon Income Statement 2009-2023 | AMZN

Prices Financials **Revenue & Profit** Assets & Liabilities Margins Price Ratios Other Ratios Other Metrics

Income Statement **Balance Sheet** Cash Flow Statement Key Financial Ratios

Format: Annual

Search for ticker or company name...

📄 View Annual Reports

Annual Data Millions of US \$ except per share data	2023-12-31	2022-12-31	2021-12-31	2020-12-31	2019-12-31	2018-12-31	2017-12-31	2016-12-31	2015-12-31
Revenue	\$574,785	\$513,983	\$469,822	\$386,064	\$280,522	\$232,887	\$177,866	\$135,987	\$107,006
Cost Of Goods Sold	\$304,739	\$288,831	\$272,344	\$233,307	\$165,536	\$139,156	\$111,934	\$88,265	\$71,651
Gross Profit	\$270,046	\$225,152	\$197,478	\$152,757	\$114,986	\$93,731	\$65,932	\$47,722	\$35,355
Research And Development Expenses	\$85,622	\$73,213	\$56,052	\$42,740	\$35,931	\$28,837	\$22,620	\$16,085	\$12,540
SG&A Expenses	\$146,805	\$138,428	\$116,485	\$87,193	\$64,313	\$52,177	\$38,992	\$27,284	\$20,411
Other Operating Income Or Expenses	\$-767	\$-1,263	\$-62	\$75	\$-201	\$-296	\$-214	\$-167	\$-171
Operating Expenses	\$233,194	\$212,904	\$172,599	\$129,858	\$100,445	\$81,310	\$61,826	\$43,536	\$33,122
Operating Income	\$36,852	\$12,248	\$24,879	\$22,899	\$14,541	\$12,421	\$4,106	\$4,186	\$2,233
Total Non-Operating Income/Expense	\$705	\$-18,184	\$13,272	\$1,279	\$-565	\$-1,160	\$-300	\$-294	\$-665
Pre-Tax Income	\$37,557	\$-5,936	\$38,151	\$24,178	\$13,976	\$11,261	\$3,806	\$3,892	\$1,568
Income Taxes	\$7,120	\$-3,217	\$4,791	\$2,863	\$2,374	\$1,197	\$769	\$1,425	\$950
Income After Taxes	\$30,437	\$-2,719	\$33,360	\$21,315	\$11,602	\$10,064	\$3,037	\$2,467	\$618
Other Income	-	-	-	-	-	-	-	-	-
Income From Continuous Operations	\$30,425	\$-2,722	\$33,364	\$21,331	\$11,588	\$10,073	\$3,033	\$2,371	\$596
Income From Discontinued Operations	-	-	-	-	-	-	-	-	-
Net Income	\$30,425	\$-2,722	\$33,364	\$21,331	\$11,588	\$10,073	\$3,033	\$2,371	\$596
EBITDA	\$85,515	\$54,169	\$59,312	\$48,079	\$36,330	\$27,762	\$15,584	\$12,302	\$8,514
EBIT	\$36,852	\$12,248	\$24,879	\$22,899	\$14,541	\$12,421	\$4,106	\$4,186	\$2,233
Basic Shares Outstanding	10,304	10,189	10,117	10,005	9,880	9,740	9,600	9,480	9,340
Shares Outstanding	10,492	10,189	10,296	10,198	10,080	10,000	9,860	9,680	9,540
Basic EPS	\$2.95	\$-0.27	\$3.30	\$2.13	\$1.17	\$1.03	\$0.32	\$0.25	\$0.06
EPS - Earnings Per Share	\$2.90	\$-0.27	\$3.24	\$2.09	\$1.15	\$1.01	\$0.31	\$0.24	\$0.06

Atlas Energy Solutions Inc. (AESI)

☆ Follow

↔ Compare

24.63 +0.70 (+2.93%) **24.65** +0.02 +(0.08%)

At close: 4:00:02 PM EST

After hours: 7:11:05 PM EST



Atlas Energy Solutions Income Statement 2020-2023 | AE

Prices Financials Revenue & Profit Assets & Liabilities Margins Price Ratios Other Ratios Other Metrics

Income Statement Balance Sheet Cash Flow Statement Key Financial Ratios

Format: Annual

Search for ticker or company name...

Annual Data Millions of US \$ except per share data	2023-12-31	2022-12-31	2021-12-31	2020-12-31
Revenue	\$613.96	\$482.724	\$172.404	\$111.772
Cost Of Goods Sold	\$260.396	\$198.918	\$84.656	\$73.118
Gross Profit	\$353.564	\$283.806	\$87.748	\$38.654
Research And Development Expenses	-	-	-	-
SG&A Expenses	\$48.636	\$24.317	\$17.071	\$17.743
Other Operating Income Or Expenses	-	-	-	-\$1.25
Operating Expenses	\$88.434	\$51.815	\$40.752	\$39.88
Operating Income	\$265.13	\$231.991	\$46.996	-\$1.226
Total Non-Operating Income/Expense	-\$7.259	-\$13.129	-\$41.907	-\$32.844
Pre-Tax Income	\$257.871	\$218.862	\$5.089	-\$34.07
Income Taxes	\$31.378	\$1.856	\$0.831	\$0.372
Income After Taxes	\$226.493	\$217.006	\$4.258	-\$34.442
Other Income	-	-	-	-
Income From Continuous Operations	\$226.493	\$217.006	\$4.258	-\$34.442
Income From Discontinued Operations	-	-	-	-
Net Income	\$105.429	\$217.006	\$4.258	-\$34.442
EBITDA	\$307.862	\$261.507	\$79.659	\$29.254
EBIT	\$265.13	\$231.991	\$46.996	-\$1.226
Basic Shares Outstanding	70	-	-	-
Shares Outstanding	71	-	-	-
Basic EPS	\$1.50	-	-	-
EPS - Earnings Per Share	\$1.48	-	-	-

The Boeing Company (BA)

☆ Follow

↔ Compare

168.93 **+2.73** **+(1.64%)** **168.84** **-0.09** **(-0.05%)**

At close: 4:00:02 PM EST

After hours: 7:59:57 PM EST

1D 5D 1M 6M YTD 1Y 5Y **All**

20,071.97%

Key Events

Bar

Advanced Chart



Boeing Financial Statements 2009-2023 | BA

Prices Financials **Revenue & Profit** Assets & Liabilities Margins Price Ratios Other Ratios Other Metrics

Income Statement **Balance Sheet** Cash Flow Statement Key Financial Ratios

Format: Annual

Search for ticker or company name...

View Annual Reports

Annual Data Millions of US \$ except per share data		2023-12-31	2022-12-31	2021-12-31	2020-12-31	2019-12-31	2018-12-31	2017-12-31	2016-12-31	2015-12-31
Revenue	View	\$77,794	\$66,608	\$62,286	\$58,158	\$76,559	\$101,127	\$94,005	\$93,496	\$96,114
Cost Of Goods Sold	View	\$70,070	\$63,078	\$59,237	\$63,800	\$72,031	\$81,421	\$76,542	\$78,967	\$82,024
Gross Profit	View	\$7,724	\$3,530	\$3,049	\$-5,642	\$4,528	\$19,706	\$17,463	\$14,529	\$14,090
Research And Development Expenses	View	\$3,377	\$2,852	\$2,249	\$2,476	\$3,219	\$3,269	\$3,179	\$4,626	\$3,331
SG&A Expenses	View	\$5,168	\$4,187	\$4,157	\$4,817	\$3,909	\$4,567	\$4,095	\$3,613	\$3,525
Other Operating Income Or Expenses	View	\$48	\$-10	\$487	\$211	\$687	\$186	\$225	\$296	\$273
Operating Expenses	View	\$8,497	\$7,049	\$5,919	\$7,125	\$6,503	\$7,719	\$7,119	\$8,002	\$6,647
Operating Income	View	\$-773	\$-3,519	\$-2,870	\$-12,767	\$-1,975	\$11,987	\$10,344	\$6,527	\$7,443
Total Non-Operating Income/Expense	View	\$-1,232	\$-1,503	\$-2,163	\$-1,709	\$-284	\$-383	\$-237	\$-744	\$-288
Pre-Tax Income	View	\$-2,005	\$-5,022	\$-5,033	\$-14,476	\$-2,259	\$11,604	\$10,107	\$5,783	\$7,155
Income Taxes	View	\$237	\$31	\$-743	\$-2,535	\$-1,623	\$1,144	\$1,649	\$749	\$1,979
Income After Taxes	View	\$-2,242	\$-5,053	\$-4,290	\$-11,941	\$-636	\$10,460	\$8,458	\$5,034	\$5,176
Other Income	View	-	-	-	-	-	-	-	-	-
Income From Continuous Operations	View	\$-2,242	\$-5,053	\$-4,290	\$-11,941	\$-636	\$10,460	\$8,458	\$5,034	\$5,176
Income From Discontinued Operations	View	-	-	-	-	-	-	-	-	-
Net Income	View	\$-2,222	\$-4,935	\$-4,202	\$-11,873	\$-636	\$10,453	\$8,452	\$5,031	\$5,172
EBITDA	View	\$1,088	\$-1,540	\$-726	\$-10,478	\$358	\$14,170	\$12,461	\$8,475	\$9,340
EBIT	View	\$-773	\$-3,519	\$-2,870	\$-12,724	\$-1,913	\$12,056	\$10,414	\$6,586	\$7,507
Basic Shares Outstanding	View	606	595	588	569	565	579	603	636	687
Shares Outstanding	View	606	595	588	569	565	586	610	643	695
Basic EPS	View	\$-3.67	\$-8.30	\$-7.15	\$-20.88	\$-1.12	\$18.05	\$14.03	\$7.92	\$7.52
EPS - Earnings Per Share	View	\$-3.67	\$-8.30	\$-7.15	\$-20.88	\$-1.12	\$17.85	\$13.85	\$7.83	\$7.44