

REITs with specific targets

REIT Category		Title	3-Jan-23	25-May-23	% dif from Jan to May 2023	Dividend as of May 2023 (%)	Looks Interesting?	8-Mar-24	% Gain from May 2023 to Mar 2024	Dividend as of March 2024 (%)	Still Interesting?
Storage Unit ETFs:	PSA	Public Storage	274.18	283.11	3.256	4.23	Yes	293.13	3.539	4.19	
	EXR	Extra Space Storage, Inc.	144.29	145.39	0.762	4.42	Yes	150.6	3.583	4.42	
	CUBE	CubeSmart	39.34	44.27	12.53	4.4	yes	45.51	2.800	4.58	
	LSI	Life Storage	96.22	128.53	33.57	3.71	yes		-100		
Vacation Unit ETFs	ABNB	Airbnb	84.9	104.42	22.99	None	Yes	164.91	57.92	0	Yes
	SUI	Sun Communities, Inc.	139.92	126.87	-9.32	2.93		133.56	5.273	2.85	
	PK	Park Hotels & Resorts	11.51	13.01	13.03	4.62	Yes	17.17	31.97	5.84	Yes
	RHP	Ryman Hospitality Properties, inc	79.81	89.93	12.68	4.43	Yes	117.82	31.01	3.75	Yes
Hotels/Motels	HST	Host Hotels & Resorts	15.93	16.73	5.021	2.9	Yes	20.88	24.80	3.84	Yes
	MGM	MGM Resorts	33.28	40.76	22.47	None		42.47	4.195	0.02	
	LVS	Las Vegas Sands Corp.	49.33	57.75	17.06	None		51.51	-10.8	1.55	
	WYNN	Wynn Resorts LTD	85.61	100.57	17.47	1	Yes	100.43	-0.13	0.99	
	MAR	Marriott International	147.75	177.22	19.94	1.17	Yes	250.28	41.22	0.84	Yes
	CHH	Choice Hotels International	110.13	113.64	3.187	0.99		121.03	6.502	0.95	
	HLT	Hilton Worldwide Holdings, INC.	125.03	142.57	14.02	0.42	Yes	205.71	44.28	0.29	Yes
	H	Hyatt Hotels Corp	88.8	114.42	28.85	0.52	Yes	156.7	36.95	0.38	Yes
	PEB	Pebblebrook Hotel Trust	12.86	13.49	4.898	0.3	Yes	16.2	20.08	0.25	Yes
	APLE	Apple Hospitality REIT, Inc.	15.49	14.54	-6.13	6.58		16.87	16.02	5.81	
	RLJ	RLJ Lodging Trust	10.45	10.26	-1.81	3.11		12.2	18.90	3.31	
Hospitals	MPW	Medical Properties Trust, Inc.	11.53	7.69	-33.3	14.72		4.18	-45.6	13.51	
	DOC	Physicians Realty Trust	14.42	13.5	-6.38	6.72		17.74	31.40	6.84	
	VTR	Ventas, Inc	45.37	42.81	-5.64	4.2		44.42	3.760	4.13	
Long Term Care ETFs	OHI	Omega Healthcare Investors, Inc	27.96	28.1	0.500	9.41	Yes	30.74	9.395	8.76	
	WELL	Welltower Inc.	66.95	73.62	9.962	3.29	Yes	92	24.96	2.65	Yes
	LTC	LTC Properties, Inc	35.74	31.1	-12.9	7.23		32.26	3.729	7.15	
	SBRA	Sabra Health Care REIT, Inc	12.61	10.48	-16.8	11.17		13.91	32.72	8.77	New - Yes
Residential Properties	EQR	Equity Residential	58.84	59.47	1.070	4.44	Yes	63.41	6.625	4.21	
	AVB	AvalonBay Communities, Inc	161.5	170.47	5.554	3.84	Yes	186.95	9.667	3.68	
	AIV	Apartment Investment and Management Co	7.1	8.4	18.30	None		7.76	-7.61	0	
	UDR	UDR Inc.	38.59	41.19	6.737	4.08	Yes	38.1	-7.50	4.46	
	CPT	Camden Property Trust	110.68	108.67	-1.81	3.72		101.17	-6.90	4.17	
	ESS	Essex Property Trust, Inc.	211.31	206.82	-2.12	4.44		245.44	18.67	4.04	New - Yes
	MAA	Mid-America Aparatment Communities, Inc.	155.42	144.52	-7.01	3.87		134.91	-6.64	4.43	
	AMH	American Homes 4 Rent	29.76	33.15	11.39	2.65	Yes	36.85	11.16	2.85	
Senior Properties	HAUS	Residential REIT Income ETF	14.98	15.14	1.068	2.61		16.49	8.916	2.73	
	PEAK	Healthpeak Properties, Inc.	25.44	19.28	-24.2	6.11		X			
Industrial Properties	FR	First Industrial Realty Trust Inc	48	52.62	9.625	2.39	Yes	53.23	1.159	2.8	
	PLD	Prologis, Inc.	112.69	121.98	8.243	2.88	Yes	135.07	10.73	2.89	Yes
	REXR	Rexford Industrial Realty, Inc.	54.31	53.75	-1.03	2.86		53.15	-1.11	3.19	
	STAG	STAG Industrial, Inc.	32.35	33.84	4.605	4.36	Yes	37.81	11.73	4	Yes
	EGP	EastGroup Properties, Inc.	146.75	159.79	8.885	3.15	Yes	181.11	13.34	2.82	Yes

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Retail Properties	SPG	Simon Property Group, Inc.	117.54	101.25	-13.8	7.24		150.96	49.09	5.21	New - Yes
	O	Realty Income Corporation	63.8	58.44	-8.40	5.18		52.91	-9.46	5.89	
	KIM	Kimco Realty Corp	21.24	17.89	-15.7	5.1		19.49	8.943	4.96	
	FRT	Federal Realty Investment Trust	102.66	85.92	-16.3	4.94		102.17	18.91	4.27	New - Yes
	REG	Regency Centers Corp	62.83	55.16	-12.2	4.61		61.87	12.16	4.36	
Mortgages	NLY	Annaly Capital Management, Inc.	21.44	17.79	-17.0	14.28		19.64	10.39	13.25	New - Yes
	AGNC	AGNC Investment Corp.	10.46	8.75	-16.3	16.23		9.73	11.2	14.95	New - Yes
	TWO	Two Harbors Investment Corp	16.2	11.77	-27.3	19.95		12.81	8.836	14.05	New - Yes
	CIM	Chimera Investment Corporation	5.87	4.54	-22.6	19.29		4.47	-1.54	9.89	
	MORT	Vaneck Mortgage REIT Income ETF	11.89	10.61	-10.7	14.62		11.27	6.220	12.82	
International	IFGL	iShares International Developed RE	21.27	20.11	-5.45	1.95		20.7	2.933	1.93	
	WPS	iShares International Developed Property	27.62	26.21	-5.10	2		27.64	5.455	2.48	
	PLD	Prologis, Inc.	112.69	121.98	8.243	2.88	Yes	135.07	10.73	2.89	
	GNL	Global Net Lease, Inc.	12.73	9.24	-27.4	17.08		7.41	-19.8	19.01	
	HAUZ	Xtrackers International Real Estate ETF	21.52	20.39	-5.25	1.98		21.26	4.266	3.65	
	SRET	Global X Superdividend REIT ETF	21.89	20.64	-5.71	8.16		19.95	-3.34	7.95	
Office REITs	BXP	Boston Properties, Inc	66.62	47.74	-28.3	8.24		63.94	33.93	6.21	New - Yes
	SLG	SL Green Realty Corp	34.11	21.99	-35.5	15.09		51.76	135.3	5.93	New - Yes
	VNO	Vornado Realty Trust	21.03	13.33	-36.6	11.25		26.18	96.39	4.61	New - Yes
	ARE	Alexandria Real Estate Equities, Inc.	144.11	111.77	-22.4	4.33		127.17	13.77	4.09	
	KRC	Kilroy Realty Corporation	38.27	26.91	-29.6	8.03		36.32	34.96	5.94	New - Yes
Post Office REIT	PSTL	Postal Realty Trust, Inc	14.62	14.37	-1.70	6.61		14.06	-2.15	6.86	
Manufactured Homes	ELS	Equity Lifestyle Properties, Inc.	64.19	63.81	-0.59	2.81		66.84	4.748	2.9	
	UMH	UMH Properties	16.07	15.17	-5.60	5.41		16.29	7.382	5.08	
Infrastructure	AMT	American Tower Corporation	214.67	182.18	-15.1	3.45		207.31	13.79	3.32	
	CCI	Crown Castle International Corp.	138.31	111.76	-19.1	5.6		112.92	1.037	5.61	
	BIP	Brookfield Infrastructure Partners L.P.	31.32	36.28	15.83	4.22	Yes	30.36	-16.3	5.38	
	DLR	Digital Realty Trust, Inc.	102.83	98.89	-3.83	4.93		149.48	51.15	3.22	New - Yes
Timberland	WY	Weyerhaeuser Company	30.86	28.25	-8.45	2.96		34.84	23.32	2.33	New - Yes
	RYN	Rayonier Inc.	33.19	29.21	-11.9	3.9		35.11	20.19	3.29	New - Yes
	PCH	Potlatchdeltic	43.9	45.82	4.373	3.93	Yes	46.99	2.553	3.88	
Data Center	EQIX	Equinix Inc.	662.51	729.15	10.05	1.87	Yes	910.1	24.81	1.88	Yes
Specialty Retail	SKT	Tanger Factory Outlet Centers, Inc.	17.71	20.21	14.11	4.85	Yes	29.42	45.57	3..54	Yes
	SITC	Site Centers	13.64	11.63	-14.7	4.47		14.2	22.09	3.69	New - Yes
	NNN	National Retail Properties, Inc.	46.02	42.08	-8.56	5.23		42.54	1.093	5.36	
						2023	28 Yeses	25 Yeses are Green from 2023			15 New Yeses