

BUYING GROWTH STOCKS/ANALYZING GROWTH STOCKS

“Buy good stocks. Watch them go up. After they go up, sell them. If they don’t go up, don’t buy them”.
Will Rogers

<https://www.cnn.com/markets/fear-and-greed>

entering Wednesday 80% of SP500 stocks were below their 200 moving average (all times low is 93%)

on average bear markets take 13 months from peak to trough

on average bear markets drop 33%

S&P 500 is down YTD 18.6% (through Friday the 10th and NOT including any dividends received)

In this market people tend to make 1 of 3 mistakes

1. Too Afraid... Too Greedy (I can get it lower)...
3. Too Analytical

BOTTOM FISHING OR BUYING MOMENTUM

New highs: food, oil, lithium

Food: GIS, KHC, ADM, TSN, MKC, SAFM

LITHIUM: ALB, LAC, SQM

OIL:

BOTTOM FISHING

Best of breed ---Most beat up ---Least beat up

SEMICONDUCTOR INDEX ytd -29.11%

NVDA ytd -42.21

AMD ytd -36.88

TSM ytd -31.15 QCOM ytd -28.85 INTC ytd -26.27

TXN ytd -16.92

CYBER SECURITY = etf: BUG ytd -17.96

CHKP YTD UP +6.96

PANW -9.00%

ZS -49.17%

BIG DATA= etf DAT ytd -42.17 (3 stock below rally into feb/march and fall off from higher prices. Index at year high on 01/01)

TDC ytd -15.1%, SPLK ytd -15.02%

DDOG ytd -41.28%

METAVVERSE = etf ARVR ytd -9.28%

NTES ytd UP 4.9%

EA -1.13%

MCHP ytd -26.66%, QCOM ytd -28.85%

MU ytd -35.00%

AS JUNE 12

symbol	ytd return	diff	PE	pr /rev	PEG	est sales growth 2023	est earnings growth 2023	price
SP500	-18.60%							
SOXX	-29.11%							
NVDA	-42.21%	-13.10%	43.36	15.72	2.18	14.80%	55.00%	169.74
AMD	-36.88%	-7.77%	35.93	6.5	1.15	38.88%	63.43%	94.82
TSM	-31.15%	-2.04%	21.39	8.17	0.98	21.68%	29.95%	88.68
QCOM	-28.85%	0.26%	13.38	3.8	0.64	13.18%	28.96%	133.20
INTC	-26.27%	2.84%	6.98	2.21	2.34	-3.40%	12.03%	39.18
TXN	-16.92%	12.19%	19.43	8.38	2.39	2.06%	0.00%	157.78
BUG	-17.96%							
CHKP	6.96%	24.92%	19.94	7.24	2.73	4.50%	0.00%	123.79
PANW	-9.00%	8.96%	-0.398	9.61	1.76	6.18%	24.56%	495.22
ZS	-49.17%	-31.21%	-2.67	20.64	2.82	11.34%	60.00%	153.61
DAT	-42.17%							
TDC	-15.10%	27.07%	31.9	2.1	3.35	-5.21%	18.00%	37.18
SPLK	-15.02%	27.15%	-7.27	5.78	10.48	17.25%	***	98.46
DDOG	-41.28%	0.89%	161	25.35	2.81	36.13%	***	96.20
ARVR	-9.28%							
NTES	4.90%	14.18%	25.39	4.89	1.4	9.60%	16.05%	105.65
EA	-1.13%	8.15%	47.38	5.35	21.93	14.85%	13.03%	133.44
MCHP	-26.66%	-17.38%	29.14	5.49	1.29	16.28%	4.50%	64.15
QCOM	-28.85%	-19.57%	13.38	3.8	0.64	13.18%	28.96%	133.20
MU	-35.00%	-25.72%	8.94	2.6	0.73	7.93%	32.22%	62.62